Identification of Skills Needs in Ireland

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Outline

• Data

Occupational forecasting: expansion demand

• Labour market transitions: replacement and turnover

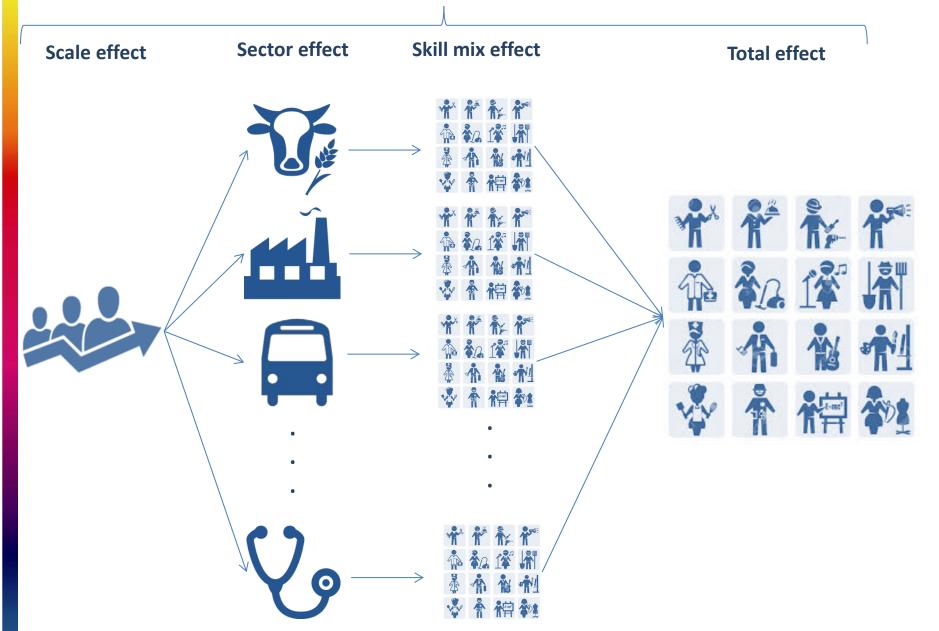
Labour market balance at occupational level

Data

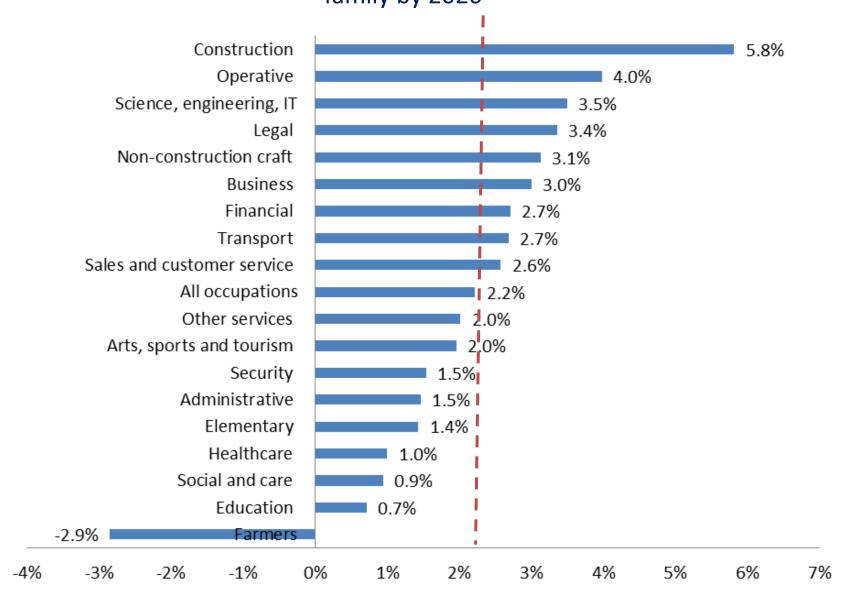
- Labour force survey
 - Time series: quarterly data 1998-2016
 - Classifications: SOC, NACE and ISCED
 - Break in series: classification changes
 - Longitudinal tracking: transitions
- Macroeconomic forecasts
 - External
 - Classifications issues: PES vs ILO
 - Sectoral disagregation

Expansion demand: Occupational forecasts

Shift-share analysis

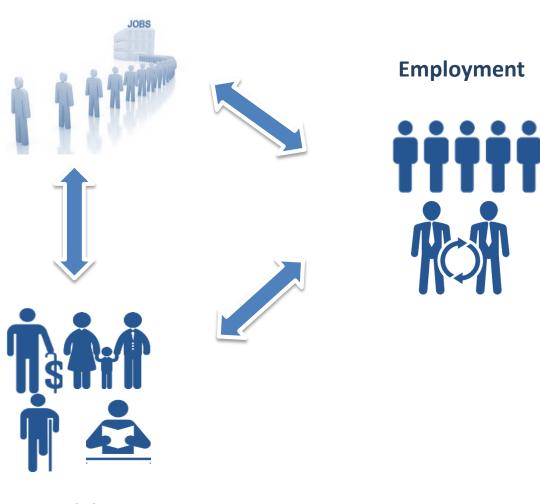


Expansion demand: average annual employment growth by occupational family by 2020



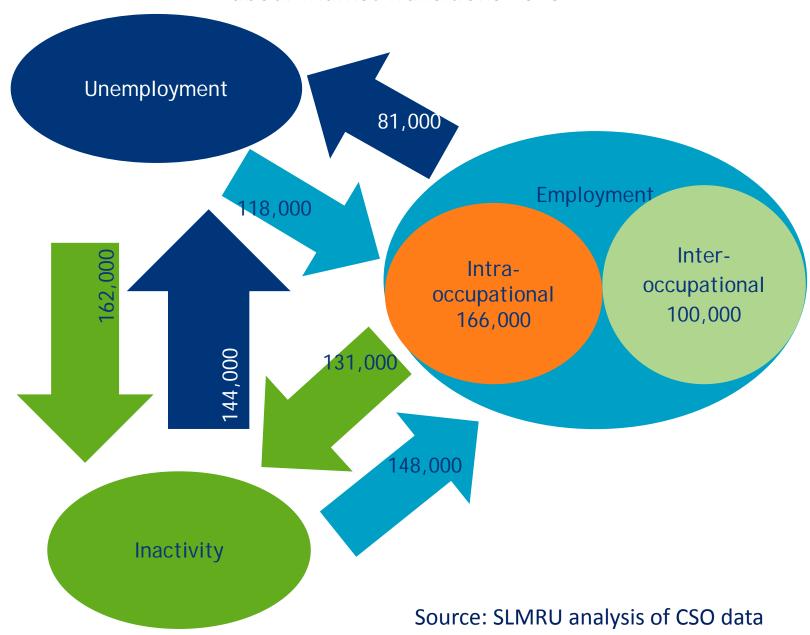
Replacement and churn: labour market transitions

Unemployment



Inactivity

Labour Market Transitions 2015

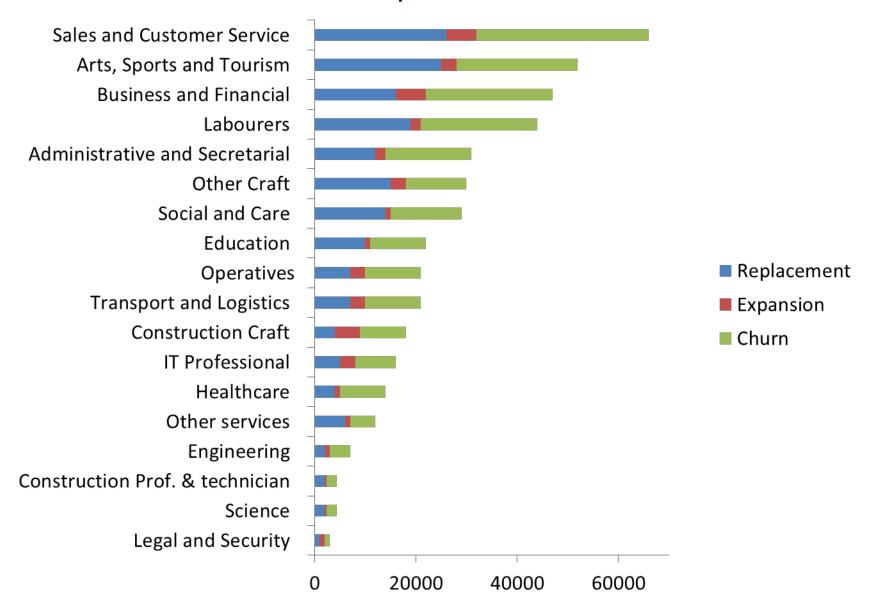


Turnover rates 2015

		Turnover	
	Employment 2015 annual average	Intra- occupational	Intra- occ. and neutral inter-occ. movements
Managers	161,800	4.3%	6.5%
Professionals	354,800	7.0%	8.4%
Assoc. profs.	232,100	7.8%	10.5%
Admin.	206,900	7.2%	10.8%
Trades	314,000	7.7%	9.1%
Personal services	159,500	10.0%	14.6%
Sales	162,900	12.5%	17.2%
Operatives	146,700	10.2%	13.3%
Elementary	213,800	11.7%	18.6%
Total	1,963,600	8.4%	13.0%

Source: SLMRU analysis of CSO data

Demand components and churn



Source: SLMRU

Assessing balance at occupational level



Replacement demand

Expansion demand

Shortage Surplus Graduate supply

Job seekers

Contact details

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Relevant reports:

- National Skills Bulletin 2016
- Monitoring Ireland's Skills Supply 2016
- Occupational Employment Projections 2020
- Regional Labour Markets Bulletin 2016
- Vacancy Overview 2015

www.skillsireland.ie www.solas.ie