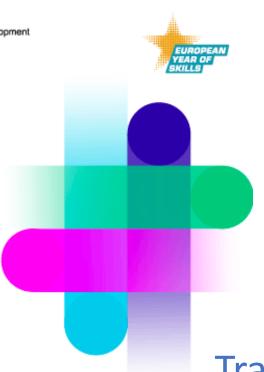
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Transparency and transferability of learning outcomes: a 20-year journey

Ongoing work: changes for citizens in 2000-20 and future policy scenarios

Kari Hadjivassiliou, Project Leader, Tavistock Institut Germany (TIG)

WA 3 - Lifelong learning in 2000 & 2020 — impact on individual citizen? - Key research questions

- **RQ 3.1** Which obstacles to individuals' lifelong and life-wide learning existed in 2000, focussing on transparency of systems and transferability of learning outcomes?
- RQ 3.2 Which obstacles to individuals' lifelong and life-wide learning existed in 2020, focussing on transparency of systems and transferability of learning outcomes?
- **RQ 3.3** Which national initiatives and reforms have made a difference to individual learners and their need to access, enter, reenter and combine learning throughout life?

Project state-of-play: WA 3 - Lifelong learning in 2000 & 2020 – Impact on individual citizen?

• Focus on individual learners & analysis on how EU & national policies & reforms adopted in 2000-2020 (analysed in WA 1 & WA 2) & supporting transparency, & transferability of learning outcomes) have influenced lifelong & life-wide learning choices & pathways of individual learners.

Work completed so far:

- Literature review & statistical descriptive analysis of available EU data
- As part of 8 in-depth national case studies (DE, FI, FR, IE, IT, NL, PL, & RO): desk research & standardised data collection tables, one for each education sub-sector examined: general education,. IVET, CVET & adult education, HVET & higher education (upper secondary level & over, i.e., ISCED 3 / EQF 3 & 4 onwards)

Ongoing work: national experts are completing the literature/policy review & are

- starting the policy interviews with 5 key stakeholders in each country
- planning 2 focus groups 1 with training providers & 1 with learners in each country
- planning up to 3 in-depth case story (narrative) interviews with learners about their learning journey
- will produce a national case study report by March 2024
- Draft Final Report: due in May 2024



WA 3 - Lifelong learning in 2000 & 2020 – impact on individual citizen? – Key developments

- Greater flexibility & permeability of learning pathways in formal education & training
 - horizontally within VET & between general education (GE) & VET
 - vertically from upper secondary VET to higher VET (HVET) or higher education (HE)
- Improved learner ability to (re)enter formal education & training &/or combine formal, non-formal & informal learning.
- Increased learner mobility between countries, especially in HE (e.g. Erasmus+), but also increasingly in VET.



WA 3 - Lifelong learning in 2000 & 2020 - impact on individual citizen? - Obstacles

- Inconsistency in description & application of learning outcomes across education & training sectors ➤ adverse impact on comparability & transferability
- Cumbersome & complex recognition procedures at both system & institutional levels ➤ automatic recognition of qualifications across EHEA countries remains a major challenge
- Persisting socio-economic inequalities in learning participation & learning mobility > learners from disadvantaged backgrounds benefit less



Project state-of-play: WA 4 - Scenarios for lifelong & life-wide learning - Key research questions

Drawing on findings from WA1-WA3 & reflecting on past two decades (2000-2020) & current policy landscape at EU & national level:

- what have been the prevailing trends & priorities in supporting lifelong learning through the transferability and transparency of learning outcomes? How might these past trends influence & shape future EU & national developments on lifelong learning?
- which alternative scenarios & policy choices in support of transferability & transparency of learning outcomes can be outlined for European policies on lifelong & life-wide learning towards 2040?
- which alternative scenarios & policy choices in support of transferability & transparency of learning outcomes can be outlined for national developments of lifelong & life-wide learning policies towards 2040?

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Project state-of-play: WA 4 - Scenarios for lifelong & life-wide learning

• Focus on developing a number of possible future-oriented – EU & national – policy scenarios towards 2040 in relation to transparency & transferability of learning outcomes & associated national lifelong & life-wide policies

Work completed so far:

- Literature review identification of key trends
- 1st round of EU & national level expert interviews (as part of quasi-Delphi method) to validate/refine trends
- Development of baseline scenarios at EU & national levels

Ongoing work:

- Refining EU/national trends & developing EU & national policy scenarios
- Designing & running online expert survey (2nd round of EU & national level expert inputs)
- Refining EU & national policy scenarios
- 3rd round of EU & national level expert interviews to further validate & refine scenarios
- 2 scenario validation workshops with key stakeholders from across the EU
- Draft Final Report: due in December 2024



Key EU & national trends

- Trend 1: Increased transparency & comparability of qualifications
- Trend 2: Increased use of modular approaches in education & training
- Trend 3: Increased ways to receive & accumulate credit for achieved learning outcomes
- Trend 4: Increased transferability of learning outcomes
- Trend 5: Increased recognition of learning outcomes to enhance the mobility of EU citizens & third country nationals

EU level scenarios

- Comprehensive/Convergent approach: policy tools & initiatives are increasingly introduced at EU level to allow individual learners to accumulate learning outcomes in a more standardised way across all EU MS & education sectors (e.g., IVET, CVET, HE & adult education), building on strong cross-cutting QA standards & mechanisms
- Comprehensive/Divergent approach: EU initiatives increasingly encourage the development of policy tools & initiatives in MS to increase the transparency & transferability of learning outcomes at national level so as to allow individual learners to achieve & accumulate learning outcomes across education & training systems
- Targeted/Convergent approach: policy tools/initiatives are increasingly introduced or strengthened at EU level to allow individual learners to accumulate learning outcomes but using bespoke, yet standardised approaches for different education & training systems (e.g., VET/HE) or different levels of the EQF
- Targeted/Divergent approach: EU policy initiatives increasingly encourage MS to develop policy tools at national level to allow individual learners to engage in lifelong & life-wide learning within particular education & training systems (e.g. CVET) tailored to the particular needs of different countries or even regions

National level scenarios

- Comprehensive/Demand led approach: most education & training is customised to the individual, who can pick & choose units, modules or partial qualifications that fulfil their needs for different types of work/job roles in a flexible way across different types of provision, e.g., VET, HE, adult education & other forms of informal learning experiences.
- Targeted/Demand led approach: provision is similar to the previous scenario, but such a demand-led approach is targeted at particular education & training systems/sectors (e.g., VET or HE), or particular types of learners (e.g., learners with qualifications, or those in need of up/re-skilling), with less flexible forms of education & training still provided in other parts of the system.
- **Comprehensive/Supply led approach**: Provision is generally more provider-led than the scenarios above. Focus is on providing a more holistic provision to learners that covers a wide-ranging set of learning outcomes needed across different occupations & more widely to thrive in life & work
- **Targeted/Supply led approach**: This is similar to the previous scenario. However, provision here is only targeted at particular groups of learners or within parts of the education & training system with less holistic provision still existing in other sectors, providing more narrow job-specific education or training or filling particular gaps in the labour market.

Thank you





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