


Financing adult learning database

Name of the instrument - Local language	Bildungsprämie
Name of the instrument - English translation	Education bonus
Country	 Germany
Type of instrument	Grant for individuals
Type of entry	Single instrument

Short description	The scheme shows a broad approach. Specific, vulnerable groups are eligible to receive State funding to cover part of their education and training costs. A person needs to be 25 years or older, employed 15 hours or more per week, have an income of a maximum of EUR 20 000 per year (individual) or EUR 40 000 per year (household income) to be eligible to apply for the grant. The public co-funding is 50% of education and training costs.
Short description of the related instruments	nap

Level of operation	National
Name of a part of the country	nap
Name of the region (for regional instruments)	nap
Name of the sector (for sectoral instruments)	nap
Relevance	Key scheme
Legal basis	Bundesministerium für Bildung und Forschung: Richtlinie zur Förderung von Prämiegutscheinen und Beratungsleistungen im Rahmen des Bundesprogramms „Bildungsprämie“ (Federal Ministry of Education and Research: Directive on the promotion of education vouchers and advisory services under

	<p>the federal program "education bonus"); allgemeine Verwaltungsvorschriften zu §§ 23, 44 Bundeshaushaltsordnung (BHO) (general administrative regulations under §§ 23 and 44 of the Federal Budget Code (BHO)) + for the savings version: Vermögensbildungsgesetz (VermBG) (act on capital accumulation)</p>
Objective(s) and target(s)	To support working persons who want to further improve their chances in their professions - especially those who previously could not bear the cost of training easily because of their low income.
Year of implementation	2008
Year of latest amendment	2014
Operation/Management	The scheme is governed by the Federal Ministry of Education and Research. The funding is based on the financial resources available in the framework of the ESF-funding period 2014-2020. Contributions to training providers who accept these vouchers are granted through project funding as a proportion of funding for further training or testing. The grant is 50% of the course fees up to a maximum amount of EUR 500 per voucher.
Eligible group(s)	Age: 25 or older; employed: 15 hours or more employed per week; with income not above EUR 20 000 EUR per year per individual or EUR 40 000 per household
Group(s) with preferential treatment	None
Education and training eligible	Education and training corresponding to professional interests of the applicant, not necessarily related to the current job.
Source of financing and collection mechanism	Public funding: Federal budget (50% of public support) European Social Fund (50% of public support) matching: individual
Financing formula and allocation mechanisms	Public funding: 50% of eligible costs up to a maximum amount of EUR 500 per voucher. Allocation: Contributions to training providers who accept these vouchers are granted through project funding as a proportion of funding for further training or testing. Vouchers can be reimbursed only after completion of the training.
Eligible costs	Fees
Frequency of the use	Specific rules/conditions for reuse
Volumes of funding	In 2011, a budget of EUR 14 700 000 was available

<p>Beneficiaries/take up</p>	<p>In 2014, 95 424 beneficiaries were funded by the scheme. In 2013, 63 340 training vouchers were distributed.</p> <p>The following figures are available for the period from 2009 to 2011:</p> <p>2011: male: 26,7%, female: 73,3% age: <25 11,9%, 25 to <35 31,8%, 35 to <45 29,3%, 45 to <55 22,5%, 55+ 4,5% ISCED 1-2: 2.9%, ISCED 3-4: 65,9%, ISCED 5-6 31,2% (technical) university degree: 27,6%, master: 3,6%, workplace/school: 66,5%</p> <p>2010: male: 50,7%, female: 49,3% age: <25 13,1%, 25 to <35 21,6%, 35 to <45 26%, 45 to <55 23,1%, 55+ 16,3% ISCED 1-2: 12,3%, ISCED 3-4: 69,1%, ISCED 5-6: 18,6% (technical) university degree: 13,4%, master: 5,7%, workplace/school: 66,4%</p> <p>2009 male: 49,8%, female: 50,2% age: <25 16,5%, 25 to <35 21,9%, 35 to <45 23,3%, 45 to <55 20,9%, 55+ 17,3% ISCED 1-2: 14,9%, ISCED 3-4: 68,3%, ISCED 5-6: 16,8% (technical) university degree: 12,2%, master: 5,4%, workplace/school: 65,6%</p>
<p>Organisation responsible for monitoring/evaluation</p>	<p>Federal Ministry for Education and Research.</p>
<p>Monitoring/evaluation reports available</p>	<p>RWI (2012), Datenmonitoring und Evaluation des Programms „Bildungsprämie“ - Endbericht 2012. RWI Projektberichte download 2011 RWI (2011), Datenmonitoring und Evaluation des Programms „Bildungsprämie“ – Zwischenbericht 2011. RWI Projektberichte 2010 RWI (2010), Datenmonitoring und Evaluation des Programms „Bildungsprämie“ – Zwischenbericht 2010. RWI Projektberichte Project: Data monitoring and evaluation of the program ""education premium"" Project duration 09/2009 - 12/2012 (completed) Project Funding Federal Ministry of Education and Research Project Team (RWI) Dr. Marcus Tamm (Director), Dr. Katja Görlitz Cooperation GIB, insf a Summary The evaluation of the scheme covers four main areas of responsibility. (I) The achievement of the program (output) (II)</p>

	<p>The evaluation of the program design and implementation, attractiveness and accessibility of the program (III) The impact analysis aims to answer the question whether the program leads to a mobilization of workers to participate in professional development and what effect the program has on the professional and personal benefit of participants (IV) As part of the evaluation there are accompanying concrete recommendations for improving the conduct and implementation, as well as insights for the decision on the continuation of the program. Http://www.rwi-essen.de/forschung-und-beratung/arbeitsmaerkte-bildung-bevoelke...</p>
Most relevant webpage - in English	na
Most relevant webpage - local language	http://bildungspraemie.info
Sources	<p>http://bildungspraemie.info/ (08.04.2015)</p> <hr/> <p>Richtlinie zur Förderung von Prämiegutscheinen und Beratungsleistungen im Rahmen des Bundesprogramms „Bildungsprämie“ (Federal Ministry of Education and Research: Directive on the promotion of education vouchers and advisory services under the federal program "education bonus"), 9 May 2014, Online: http://bildungspraemie.info/_medien/downloads/BiP_RL_3_Phase. (08.04.2015)</p> <hr/> <p>RWI (2012), Datenmonitoring und Evaluation des Programms „Bildungsprämie“ - Endbericht 2012. RWI Projektberichte download</p> <hr/> <p>RWI (2011), Datenmonitoring und Evaluation des Programms „Bildungsprämie“ – Zwischenbericht 2011. RWI Projektberichte</p> <hr/> <p>RWI (2010), Datenmonitoring und Evaluation des Programms „Bildungsprämie“ – Zwischenbericht 2010. RWI Projektberichte</p>